

MARKET RELEASE

17 June 2016

BARD1 Life Sciences Limited (formerly Eurogold Limited)

PRE-REINSTATEMENT DISCLOSURE

BARD1 Life Sciences Limited (previously Eurogold Limited) (the "Company") will be reinstated to official quotation from the commencement of trading on 20 June 2016, following the Company's compliance with Listing Rule 11.1.3 and Chapters 1 and 2 of the ASX Listing Rules.

The following information is released as pre-reinstatement disclosure.

- 1. Distribution schedule.
- 2. Top 20 Shareholders.
- 3. Capital Structure.
- 4. Appendix 1A and Information Form and Checklist.
- 5. Constitution.
- The audited accounts of BARD1AG S.A. for the years ended 31 December 2013, 31 December 2014 and 31 December 2015.
- 7. Pro-forma balance sheet.
- 8. Use of Funds Table.



- 9. Securities Trading Policy.
- 10. Confirmation in relation to restricted securities.
- 11. Terms of securities on issue.
- 12. Statement of confirmations to ASX.

Security Code: BD1

Frieda Orr Adviser, Listings Compliance (Perth)