

COMPANY FACT SHEET



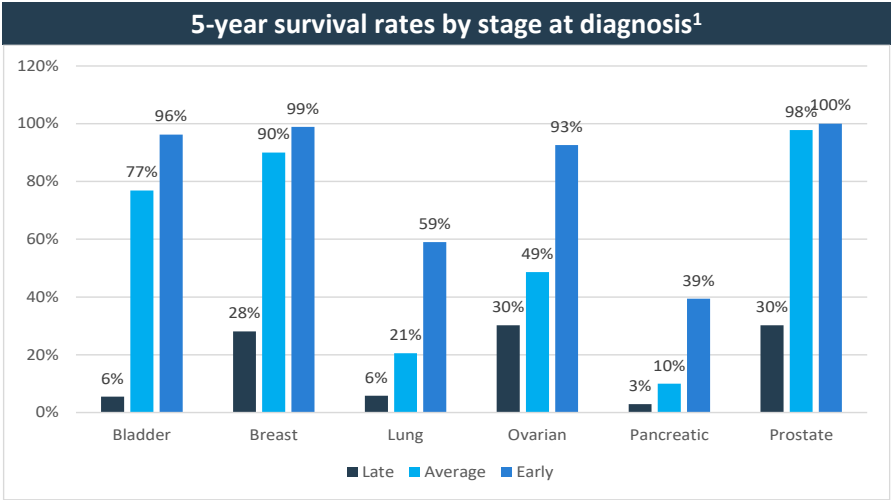
INOVIQ (ASX: IIQ) is developing diagnostic and exosome-based solutions for cancer and other diseases to enable earlier and more accurate detection to improve treatment options, patient outcomes and overall survival.

Investment highlights

- Proprietary technology platforms for biomarker isolation and detection
- Products in-market for bladder cancer & exosome research
- Multi-product pipeline for detection and monitoring of breast, ovarian and other cancers targeting US\$15b global markets
- Compelling early data in breast and ovarian cancers
- Multiple key inflection points over next 12 months
- Experienced management team with track record in healthcare leadership, diagnostic development and commercialisation
- Strong cash position fund operations and pipeline development

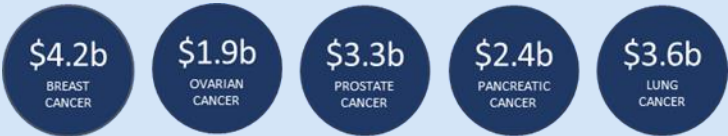
Market need and commercial opportunity

- Focused on unmet needs for non-invasive, accurate and reliable diagnostic tests for earlier detection of cancer (and other diseases)
- Cancers are often diagnosed at late-stage after symptoms have appeared, resulting in poor prognosis.
- INOVIQ’s technologies enable earlier and more accurate detection - improving treatment and patient survival¹



Global cancer diagnostics market

Global cancer diagnostics market valued at **US\$250b²**. INOVIQ is currently targeting markets worth over **US\$15b** for some of the world's most common and deadliest cancers.



Market data	
ASX code:	IIQ
Share price:	\$0.51*
Market cap:	\$46.93m*
Shares on issue:	92,018,702*
Cash at bank:	\$17.3m as at 31 March 2022
Board and management	
Dr Geoff Cumming PhD	Non-Executive Chairman
Mr Max Johnston	Non-Executive Chairman
Mr Philip Powell	Non-Executive Director
Prof Allan Cripps AO PhD	Non-Executive Director
Dr Leearne Hinch	Chief Executive Officer
Dr Greg Rice PhD	Chief Scientific Officer
Mr Tony Di Pietro	CFO & Company Secretary
Dr Rocco Iannello	BD / Licensing Director
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1 SEER 18 2010-2016; 2 Grand View Research 2019. <https://www.grandviewresearch.com/press-release/global-cancer-diagnostics-market>, * As at 13 May 2022

Recent collaborations and partnerships for IIQ’s diagnostic pipeline

- Collaboration with University of Queensland (AUS) to develop world-first exosome-based ovarian cancer screening test
- Master Services Agreement with US-based specialty contract diagnostics organisation ResearchDx to undertake development and validation of SubB2M-based tests
- Master Manufacturing Agreement with MP Biomedicals for production of the SubB2M protein for the Company’s SubB2M-based tests

Our products and pipeline

PRODUCT	INDICATION	PLATFORM	USE	RESEARCH	ASSAY DEVELOPMENT	CLINICAL DEVELOPMENT	REGISTRATION
hTERT ¹	Bladder Cancer	ICC	Adjunct to cytology	<div><div></div></div>			★ In-market
EXO-NET-RUO	Exosome Capture	Device	Research tool	<div><div></div></div>			★ In-market
Exosome-OC ³ (OCRF-7)	Ovarian Cancer	Multimic	Screening	<div><div></div></div>			
SubB2M-BCM	Breast Cancer	Immunoassay	Monitoring	<div><div></div></div>			2023
SubB2M-OCM	Ovarian Cancer	Immunoassay	Monitoring	<div><div></div></div>			2023
SubB2M-PCS	Prostate Cancer	Immunoassay	Detection	<div><div></div></div>			
SubB2M-PaC	Pancreatic Cancer	Immunoassay	Detection	<div><div></div></div>			
BARD1-Ovarian ²	Ovarian Cancer	Immunoassay	Detection	<div><div></div></div>			
BARD1-Breast ²	Breast Cancer	Immunoassay	Detection	<div><div></div></div>			
BARD1-Lung ²	Lung Cancer	Immunoassay	Detection	<div><div></div></div>			

*RUO = Research Use Only; ICC = Immunocytochemistry;

1. Adjunct to urine cytology to assist the detection of bladder cancer; 2. Progression subject to completion of review (ASX: 28/3/22); 3 Umbrella Research & Option Agreement with UQ

Our proprietary technologies and products

SubB2M

Highly specific probe that detects the pan-cancer marker Neu5Gc found in multiple human cancers.

Applications for **pan-cancer detection and monitoring** to improve performance of existing cancer biomarker tests.

Feasibility data showing a SubB2M-based SPR test detects breast and ovarian cancers across all stages with over 95% sensitivity and 100% specificity.

NETs

NETs platform enables the capture of target analytes from any biofluid.

Initial applications enabling **exosome isolation, biomarker discovery and diagnostics**.

EXO-NET® research tools available in-market to capture exosomes with speed, purity and yield advantages.



BARD1

Biomarker technology covering various BARD1 tumour markers and methods of use for diagnostic applications.

Applications for **earlier cancer detection**.

Feasibility data showing high accuracy of BARD1 autoantibody tests to detect ovarian, breast and lung cancers.

hTERT

Anti-hTERT antibody technology that detects hTERT that is upregulated in various human cancers.¹

Applications in **immunocytochemistry (ICC)**.

hTERT ICC test available in-market as an adjunct to urine cytology to assist the diagnosis of bladder cancer.

