



Announcement Summary

Entity name

BARD1 LIFE SCIENCES LIMITED

Applicable security for the reorganisation

BD1	ORDINARY FULLY PAID
BD1AE	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
BD1AC	PERFORMANCE SHARES
BD1AD	OPTION EXPIRING 20-FEB-2022 EX 1.28C
BD1AF	OPTION EXPIRING 20-NOV-2023 EX 6.2C

Announcement Type

New Announcement

Date of this announcement

Thursday November 26, 2020

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

Tuesday December 1, 2020

Record Date

Wednesday December 2, 2020

Issue Date

Friday December 4, 2020

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

BARD1 LIFE SCIENCES LIMITED

1.2 Registered Number Type

ABN

Registration Number

58009070384

1.3 ASX issuer code

BD1

1.4 The announcement is

New announcement

1.5 Date of this announcement

Thursday November 26, 2020

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
BD1	ORDINARY FULLY PAID
BD1AE	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
BD1AC	PERFORMANCE SHARES
BD1AD	OPTION EXPIRING 20-FEB-2022 EX 1.28C
BD1AF	OPTION EXPIRING 20-NOV-2023 EX 6.2C

Part 2 - Approvals

**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

 Yes**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Thursday November 26, 2020	<input checked="" type="checkbox"/> Actual	

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

Wednesday December 2, 2020

3.2 Date of +security holder meeting

Thursday November 26, 2020

3.2a Effective date of consolidation or split

Friday November 27, 2020

3.3 Last day for trading in the pre consolidation or split +securities

Monday November 30, 2020

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

Tuesday December 1, 2020

3.5 Record date

Wednesday December 2, 2020

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

Thursday December 3, 2020

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

Friday December 4, 2020

3.8 Trading starts on a normal T+2 basis

Monday December 7, 2020

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Wednesday December 9, 2020

Part 4 - Event type and details

4.1 The event is +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

30

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions of 0.5 or more rounded up

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code BD1	ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted <input checked="" type="checkbox"/> Quoted	Number on issue pre consolidation or split 2,394,530,384	Number on issue post consolidation or split 79,817,679	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code BD1AE	ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 47,795,332	Number on issue post consolidation or split 1,593,178	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code BD1AC	ASX +Security Description PERFORMANCE SHARES		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 217,003,236	Number on issue post consolidation or split 7,233,441	Estimate/Actual <input checked="" type="checkbox"/> Estimated



ASX +Security Code	ASX +Security Description		
BD1AD	OPTION EXPIRING 20-FEB-2022 EX 1.28C		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	2,000,000	66,667	<input checked="" type="checkbox"/> Estimated
ASX +Security Code	ASX +Security Description		
BD1AF	OPTION EXPIRING 20-NOV-2023 EX 6.2C		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	5,000,000	166,667	<input checked="" type="checkbox"/> Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
BD1AE	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
BD1AC	PERFORMANCE SHARES	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
BD1AD	OPTION EXPIRING 20-FEB-2022 EX 1.28C	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.01280000	0.38400000
ASX +Security Code	ASX +Security Description	
BD1AF	OPTION EXPIRING 20-NOV-2023 EX 6.2C	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.06200000	1.86000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split



6.2 Additional information for inclusion in the Announcement Summary