

27 May 2016

CAPITAL RAISING CLOSED OVERSUBSCRIBED

BARD1 Life Sciences Limited (formerly Eurogold Limited) (“BARD1 or the Company”) is pleased to announce that the Prospectus issue to raise \$3 million has closed oversubscribed.

The Company will now proceed to finalise the capital raising, complete its acquisition of BARD1AG and seek re-quotation of its shares on the ASX.

Upon reinstatement on the ASX the Company’s ASX code will be **BD1**.

BARD1 would like to thank our Lead Manager, State One Equities Pty Ltd, for its help with the capital raising and the re-listing process.

For and on behalf of the Board of Directors.

PETER GUNZBURG
Executive Chairman