



EUROGOLD
L I M I T E D
(ACN 009 070 384)

24 November 2010

ASX "EUG"

BRINKLEY MINING TAKEOVER

On 11 November 2010 Eurogold shareholders approved the issue of approximately 25m shares for the takeover of AIM listed Brinkley Mining PLC ("Brinkley").

Brinkley shares were cancelled from trading on AIM on 22 November 2010.

The enlarged Eurogold will have approx 86m shares on issue, cash of \$4.5m and an NTA of approximately \$0.40 per share.

Eurogold's two principle holdings are:

- 17.6% of Dragon Mining Limited; and
- 3.7% of Tanami Gold NL

It is expected that trading in new Eurogold shares will commence on 6 December 2010.

PETER GUNZBURG
Executive Chairman